

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----x
: **Chapter 11**
In re :
: **Case No. 08-13555 (JMP)**
LEHMAN BROTHERS HOLDINGS INC., *et al.*, :
Debtors. : **(Jointly Administered)**
:
:
-----x **Ref. Docket Nos. 28024-28042**

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

GENEVIEVE UZAMERE, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On May 23, 2012, I caused to be served the:
 - a) “Notice Of Adjournment Of Hearing *Sine Die* Of The Twenty-Eighth Objection To Certain Claims (Valued Derivative Claims) As To Investcorp Interlachen Multi-Strategy Master Fund Ltd,” dated May 23, 2012 [Docket No. 28024], (the “28th Omnibus NOA”),
 - b) “Notice Of Adjournment Of Hearing *Sine Die* Of The Thirty-Fifth Omnibus Objection To Claims (Valued Derivative Claims) Solely As To Certain Claims,” dated May 23, 2012 [Docket No. 28025], (the “35th Omnibus NOA”),
 - c) “Notice Of Adjournment Of Hearing *Sine Die* Of The Sixty-Third Omnibus Objection To Claims (Valued Derivative Claims) Solely As To Certain Claims,” dated May 23, 2012 [Docket No. 28026], (the “63rd Omnibus NOA”),
 - d) “Notice Of Adjournment Of Hearing *Sine Die* Of The Sixty-Seventh Omnibus Objection To Claims (Valued Derivative Claims) Solely As To Certain Claims,” dated May 23, 2012 [Docket No. 28027], (the “67th Omnibus NOA”),
 - e) “Notice Of Adjournment Of Hearing *Sine Die* Of The Seventy-First Omnibus Objection To Claims (Valued Derivative Claims) Solely As To Certain Claims,” dated May 23, 2012 [Docket No. 28028], (the “71st Omnibus NOA”),

- f) “Notice Of Adjournment Of Hearing *Sine Die* Of The Eighty-Fourth Omnibus Objection To Claims (Valued Derivative Claims) Solely As To Certain Claims.” Dated May 23, 2012 [Docket No. 28029], (the “84th Omnibus NOA”),
- g) “Notice Of Adjournment Of Hearing *Sine Die* Of The Ninety-Fifth Omnibus Objection To Claims (Valued Derivative Claims) Solely As To Certain Claims,” dated May 23, 2012 [Docket No. 28030], (the “95th Omnibus NOA”),
- h) “Notice Of Adjournment Of Hearing *Sine Die* Of The One Hundred Third Omnibus Objection To Claims (Valued Derivative Claims) Solely As To Certain Claims,” dated May 23, 2012 [Docket No. 28031], (the “103rd Omnibus NOA”),
- i) “Notice Of Adjournment Of Hearing *Sine Die* Of The One Hundred Thirty-Second Omnibus Objection To Claims (Valued Derivative Claims) Solely As To Certain Claims,” dated May 23, 2012 [Docket No. 28032], (the “132nd Omnibus NOA”),
- j) “Notice Of Adjournment Of Hearing *Sine Die* Of The One Hundred Fifty-Fifth Omnibus Objection To Claims (Valued Derivative Claims) Solely As To Certain Claims,” dated May 23, 2012 [Docket No. 28033], (the “155th Omnibus NOA”),
- k) “Notice Of Adjournment Of Hearing *Sine Die* Of The One Hundred Sixty-Second Omnibus Objection To Claims (Valued Derivative Claims) Solely As To Certain Claims,” dated May 23, 2012 [Docket No. 28034], (the “162nd Omnibus NOA”),
- l) “Notice Of Adjournment Of Hearing *Sine Die* Of The One Hundred Eighty-Second Omnibus Objection To Claims (Valued Derivative Claims) Solely As To Certain Claims,” dated May 23, 2012 [Docket No. 28035], (the “182nd Omnibus NOA”),
- m) “Notice Of Adjournment Of Hearing *Sine Die* Of The One Hundred Ninety-First Omnibus Objection To Claims (Valued Derivative Claims) Solely As To Certain Claims,” dated May 23, 2012 [Docket No. 28036], (the “191st Omnibus NOA”),
- n) “Notice Of Adjournment Of Hearing *Sine Die* Of The Two Hundred Nineteenth Objection To Certain Claims (Valued Derivative Claims) As To Cbarb, A Segregated Account Of Geode Capital Master Fund Limited,” dated May 23, 2012 [Docket No. 28037], (the “219th Omnibus NOA”),
- o) “Notice Of Adjournment Of Hearing *Sine Die* Of The Two Hundred Thirty-Second Omnibus Objection To Claims (Valued Derivative Claims) Solely As To Certain Claims,” dated May 23, 2012 [Docket No. 28038], (the “232nd Omnibus NOA”),
- p) “Notice Of Adjournment Of Hearing *Sine Die* Of The Two Hundred Forty-Sixth Omnibus Objection To Claims (Valued Derivative Claims) Solely As To Certain Claims,” dated May 23, 2012 [Docket No. 28039], (the “246th Omnibus NOA”),
- q) “Notice Of Adjournment Of Hearing *Sine Die* Of The Two Hundred Fifty-Third Omnibus Objection To Claims (Valued Derivative Claims) Solely As To Certain Claims,” dated May 23, 2012 [Docket No. 28040], (the “253rd Omnibus NOA”),

- r) "Notice Of Adjournment Of Hearing *Sine Die* Of The Two Hundred Sixty-Sixth Objection To Certain Claims (Valued Derivative Claims) As To National Bank Of Canada," dated May 23, 2012 [Docket No. 28041], (the "266th Omnibus NOA"), and
- s) "Notice Of Adjournment Of Hearing *Sine Die* Of The Two Hundred Seventieth Objection To Certain Claims (Valued Derivative Claims) As To Cooperatieve Centrale Raiffeisen-Boerenleen Bank BA," dated May 23, 2012 [Docket No. 28042], (the "270th Omnibus NOA"),

by causing true and correct copies of the:

- i. 28th Omnibus NOA, 35th Omnibus NOA, 63rd Omnibus NOA, 67th Omnibus NOA, 71st Omnibus NOA, 84th Omnibus NOA, 95th Omnibus NOA, 103rd Omnibus NOA, 132nd Omnibus NOA, 155th Omnibus NOA, 162nd Omnibus NOA, 182nd Omnibus NOA, 191st Omnibus NOA, 219th Omnibus NOA, 232nd Omnibus NOA, 246th Omnibus NOA, 253rd Omnibus NOA, 266th Omnibus NOA, and 270th Omnibus NOA, to be delivered via electronic mail to those parties listed on the annexed Exhibit A,
- ii. 28th Omnibus NOA, 35th Omnibus NOA, 63rd Omnibus NOA, 67th Omnibus NOA, 71st Omnibus NOA, 84th Omnibus NOA, 95th Omnibus NOA, 103rd Omnibus NOA, 132nd Omnibus NOA, 155th Omnibus NOA, 162nd Omnibus NOA, 182nd Omnibus NOA, 191st Omnibus NOA, 219th Omnibus NOA, 232nd Omnibus NOA, 246th Omnibus NOA, 253rd Omnibus NOA, 266th Omnibus NOA, and 270th Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B,
- iii. 28th Omnibus NOA, to be enclosed securely in a separate postage-prepaid envelope and delivered via overnight mail to the party listed on the annexed Exhibit C,
- iv. 35th Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit D,
- v. 63rd Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit E,
- vi. 67th Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit F,
- vii. 71st Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit G,
- viii. 84th Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit H,
- ix. 95th Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit I,

- x. 103rd Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit J,
- xi. 132nd Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit K,
- xii. 155th Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit L,
- xiii. 162nd Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit M,
- xiv. 182nd Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit N,
- xv. 191st Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit O,
- xvi. 219th Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit P,
- xvii. 232nd Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit Q,
- xviii. 246th Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit R,
- xix. 253rd Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit S,
- xx. 266th Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit T, and
- xxi. 270th Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit U.

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Genevieve Uzamere
Genevieve Uzamere

Sworn to before me this
30th day of May, 2012

/s/ Cassandra Murray

Notary Public, State of New York

No. 01MU6220179

Qualified in the County of Queens

Commission Expires April 12, 2014

EXHIBIT A

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EXHIBIT B

OFFICE OF THE US TRUSTEE
TRACY HOPE DAVIS, ESQ.
ELISABETTA G. GASPARINI, ESQ.
ANDREA B. SCHWARTZ, ESQ.
33 WHITEHALL STREET, 21ST FLOOR
NEW YORK, NY 10004

INTERNAL REVENUE SERVICE
SPECIAL PROCEDURES BRANCH
ATTN: DISTRICT DIRECTOR
290 BROADWAY
NEW YORK, NY 10007

EXHIBIT C

Claim Name**Address Information**

INVESTCORP INTERLACHEN MULTI-STRATEGY

MASTER FUND LTD C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER ONE BATTERY
PARK PLAZA NEW YORK NY 10004**Total Creditor count 1**

EXHIBIT D

Claim Name	Address Information
IKB INTERNATIONAL SA	ATTN: WOLFGANG GUTH 12, RUE ERASME LUXEMBOURG 1486 LUXEMBOURG
IKB INTERNATIONAL SA	LOWENSTEIN SANDLER PC ATTN: CHRISTINE S. BOYLE 65 LIVINGSTON AVENUE ROSELAND NY 07068
LINCORE LIMITED	C/O BAKER & MCKENZIE ATTN: IRA REID 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036
THE MORNINGSIDE MINISTRIES FOUNDATION, INC.	ATTN: JOAN DIXON, VICE-PRESIDENT OF FINANCE 700 BABCOCK ROAD SAN ANTONIO TX 78201

Total Creditor count 4

EXHIBIT E

Claim Name	Address Information
BG ENERGY MERCHANTS, LLC	DOUGLAS P. BARTNER & SOLOMON J. NOH SHEARMAN & STERLING LLP 599 LEXINGTON AVENUE NEW YORK NY 10022
BG ENERGY MERCHANTS, LLC	ATTN: THOMAS A. SMITH, CHIEF COUNSEL BG GROUP PLACE 811 MAIN ST STE 3400 HOUSTON TX 77002
BG ENERGY MERCHANTS, LLC	CHIEF COUNSEL THOMAS A. SMITH BG GROUP PLACE 811 MAIN ST STE 3400 HOUSTON TX 77002
SPCP GROUP LLC, AS AGENT FOR SILVER POINT	CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD AS SUCCESSOR TO ROUND TABLE GLOBAL MULTI-STRATEGY MASTER FUND, LTD ATTN: BRIAN JARMAIN, TWO GREENWICH PLAZA GREENWICH CT 06830
TELECOM ITALIA FINANCE SA	SIEGE SOCIAL ATTN: ANTONIO SICA, DIRECTOR 12, RUE EUGENE RUPPERT L-2453 LUXEMBOURG, B.P. 872 2018 LUXEMBOURG
TELECOM ITALIA FINANCE SA	ORRICK, HERRINGTON, SUTCLIFFE LLP ATTN: LORRAINE MCGOWEN 51 WEST 52ND STREET NEW YORK NY 10019
TELECOM ITALIA FINANCE SA	ORRICK HERRINGTON SUTCLIFFE LLP ATTN: ALYSSA D. ENGLUND, ESQ. 666 FIFTH AVENUE NEW YORK NY 10103
TELECOM ITALIA FINANCE SA	ORRICK HERRINGTON & SUTCLIFFE LLP ATTN: ALYSSA D. ENGLUND, ESQ. 666 FIFTH AVENUE NEW YORK NY 10103
TENOR OPPORTUNITY MASTER FUND, LTD.	ATTN: RAVI PATEL TENOR CAPITAL MANAGEMENT COMPANY LP 1180 AVENUE OF THE AMERICAS, SUITE 1940 NEW YORK NY 10036
TENOR OPPORTUNITY MASTER FUND, LTD.	ATTN: RAVI PATEL 1180 AVENUE OF THE AMERICAS, SUITE 1940 NEW YORK NY 10036

Total Creditor count 10

EXHIBIT F

Claim Name	Address Information
AOZORA BANK LTD	C/O KOKI YOSHIDA WORKOUT DIVISION 3-1, KUDAN-MINAMI I-CHOME, CHIYODA-KU TOKYO 102-8660 JAPAN
AOZORA BANK LTD	ALLEN & OVERY LLP C/O DANIEL GUYDER/LISA KRAIDIN 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020
AOZORA BANK LTD	WILLIAM SUGDEN ALSTON & BIRD LLP ONE ATLANTIC CENTER 1201 WEST PEACHTREE STREET ATLANTA GA 30309
AOZORA BANK, LTD	C/O KOKI YOSHIDA WORKOUT DIVISION 3-1, KUDAN-MINAMI 1 CHOME, CHIYODA-KU TOKYO 102-8660 JAPAN
AOZORA BANK, LTD	ALLEN & OVERY LLP C/O DANIEL GUYDER/LISA KRAIDEN 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020
CAPSTONE VOLATILITY MASTER (CAYMAN) LIMITED	C/O CAPSTONE HOLDINGS GROUP, LLC 7 WORLD TRADE CENTER - ATTN: JEREMY HECKERLING 250 GREENWICH STREET, 30TH FLOOR NEW YORK NY 10007
CAPSTONE VOLATILITY MASTER (CAYMAN) LIMITED	CADWALADER, WICKERSHAM & TAFT LLP ATTN: JAMES MCDONNELL ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
CHINA MINSHENG BANKING CORP., LTD	FINANCIAL MARKETS DEPT.,ATTN: MR. WU WEI, GENERAL MANAGER OF TRADING CENTER, FINANCIAL MARKETS DEPARTMENT 8TH FLOOR, NO. 2 FUXINGMEN NEI DA JIE XICHENG DISTRICT, BEIJING 100031 BEIJING 100031 CHINA
CHINA MINSHENG BANKING CORP., LTD	FINANCIAL MARKETS DEPT., ATTN: MR. WU WEI, GENERAL MANAGER OF TRADING CENTER, FINANCIAL MARKETS DEPARTMENT 8TH FLOOR, NO. 2, FUXINGMEN NEI DA JIE XICHENG DISTRICT, BEIJING 10031 BEIJING 100031 CHINA
COMMONWEALTH BANK OF AUSTRALIA	ATTN: EXECUTIVE MANAGER, GLOBAL MARKETS DOCUMENTATION LEVEL 1, 120 PITT STREET SYDNEY 1155 AUSTRALIA
COMMONWEALTH BANK OF AUSTRALIA	WHITE & CASE LLP ATTN: ABRAHAM ZYLBERBERG 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036
COMMONWEALTH BANK OF AUSTRALIA	WHITE & CASE LLP ATTN: ABRAHAM L. ZYLBERBERG 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036
DEUTSCHE BANK SECURITIES INC.	TRANSFEROR: KILROY REALTY, L.P. ATTN: MATT WEINSTEIN 60 WALL STREET, 3RD FLOOR NEW YORK NY 10005
E-CAPITAL PROFITS LIMITED	C/O BAKER & MCKENZIE ATTN: IRA REID 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036
FEDERAL HOME LOAN BANK OF DES MOINES	ATTN: AARON B. LEE 801 WALNUT STREET, SUITE 200 DES MOINES IA 50309
ICM BUSINESS TRUST	C/O IONIC CAPITAL MANAGEMENT LLC 366 MADISON AVENUE, 9TH FLOOR JOHN RICHARDSON, GENERAL COUNSEL NEW YORK NY 10017
ICM BUSINESS TRUST	C/O IONIC CAPITAL MANAGEMENT LLC BINGHAM MCCUTCHEN LLP ATTN: RANAN WELL, ESQ. 2020 K STREET, NW WASHINGTON DC 20006
LOEB ARBITRAGE B FUND LP	C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006
LOEB ARBITRAGE B FUND LP	STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038
LOEB ARBITRAGE FUND	C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006
LOEB ARBITRAGE FUND	STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038
LOEB OFFSHORE B FUND LTD.	C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006
LOEB OFFSHORE B FUND LTD.	STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038
LOEB OFFSHORE FUND LTD.	C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006
LOEB OFFSHORE FUND LTD.	STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038
MARINER LDC	ATTN: JOHN KELTY C/O MARINER INVESTMENT GROUP, LLC 500 MAMARONECK AVENUE, SUITE 101 HARRISON NY 10528

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MARINER LDC	JOHN KELTY MARINER INVESTMENT GROUP LLC 500 MAMARONECK AVENUE HARRISON NY 10528
MARINER-TRICADIA CREDIT STRATEGIES MASTER FUND LTD	JAMES E. MCKEE C/O TRICADIA CAPITAL MANAGEMENT, LLC 780 THIRD AVENUE, 29TH FLOOR NEW YORK NY 10017
MARINER-TRICADIA CREDIT STRATEGIES MASTER FUND LTD	C/O MARINER INVESTMENT GROUP, LLC ATTN: JOHN KELTY 500 MAMARONECK AVENUE HARRISON NY 10528
MERRILL LYNCH CREDIT PRODUCTS, LLC	TRANSFEROR: SHORT CREDIT MASTER FUND L.P. C/O BANK OF AMERICA MERRILL LYNCH ATTN: GARY COHEN, RONALD TOROK BANK OF AMERICA TOWER, 3RD FLOOR ONE BRYANT PARK NEW YORK NY 10036
MERRILL LYNCH CREDIT PRODUCTS, LLC	C/O CADWALADER WICKERSHAM & TAFT LLP ATTN: JILL KAYLOR ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
MERRILL LYNCH CREDIT PRODUCTS, LLC	CADWALADER, WICKERSHAM & TAFT LLP ATTN: JILL KAYLOR ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
MITSUI & CO. COMMODITY RISK MANAGEMENT LIMITED	F/K/A MITSUI & CO. ENERGY RISK MANAGEMENT LTD. ATTN: MASAYUKI MINEGISHI 200 PARK AVENUE, 31ST FLOOR NEW YORK NY 10166
NEXSTAR DEVELOPING OPPORTUNTIES MASTER FUND, LTD	C/O SEWARD & KISSEL LLP ATTN: ARLENE R. ALVES, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10017
NEXSTAR DEVELOPING OPPORTUNTIES MASTER FUND, LTD	KIRSTEN HAMRAHI NEXSTAR DEVELOPING OPPORTUNITIES MASTER FUND, LTD. C/O NEXSTAR CAPITAL PARTNERS, LLC 780 THIRD AVENUE, 14TH FLOOR NEW YORK NY 10017
ROSS FINANCIAL CORPORATION	C/O DART MANAGEMENT LIMITED P. O. BOX 31363, 45 MARKET STREET, SUITE 3211, ATTN: MARK VANDEVELDE, CFA, DIRECTOR CAMANA BAY GRAND CAYMAN KY1-1206 CAYMAN ISLANDS
ROYAL CHARTER PROPERTIES - EAST, INC.	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
ROYAL CHARTER PROPERTIES - EAST, INC.	ATTN: MARK E. LARMORE 525 EAST 68TH STREET NEW YORK NY 10021
SPCP GROUP, L.L.C.	TRANSFEROR: ALLIANCE LAUNDRY SYSTEMS LLC AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL, LP; ATTN: ADAM J. DEPANFILIS, 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	TRANSFEROR: ALLIANCE LAUNDRY SYSTEMS LLC ATTN: ADAM J. DEPANFILIS SILVER POINT CAPITAL, LP 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	DAY PITNEY LLP ATTN: RONALD S. BEACHER, ESQ. 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C.	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C.	ROPES & GRAY LLP ATTN: MARC HIRSCHFIELD, ESQ. 1211 AVENUE OF THE AMERICAS NEW YORK NY 10036-8704
TRICADIA DISTRESSED AND SPECIAL SITUATIONS	MASTER FUND LTD C/O TRICADIA CAPITAL MANAGEMENT LLC ATTN: JAMES E. MCKEE 780 THIRD AVENUE, 29TH FLOOR NEW YORK NY 10017
TRICADIA DISTRESSED AND SPECIAL SITUATIONS	MASTER FUND LTD C/O MARINER INVESTMENT GROUP, INC. ATTN: JOHN KELTY 500 MAMARONECK AVENUE, SUITE 101 HARRISON NY 10528
VENOCO, INC.	RUBIN, PAUL ESQ. HERRICK, GEINSTEIN LLP 2 PARK AVENUE NEW YORK NY 10016
VENOCO, INC.	RUBIN, PAUL ESQ. HERICK, FEINSTEIN, LLP 2 PARK AVENUE NEW YORK NY 10016
VENOCO, INC.	TERRY L. ANDERSON, ESQ. GENERAL COUNSEL 6267 CARPINTERIA AVENUE CARPINTERIA CA 93013

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EXHIBIT G

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ICCREA BANCA S.P.A.	ALYSSA ENGLUND ORRICK, HERRINGTON & SUTCLIFFE LLP 666 FIFTH AVENUE NEW YORK NY 10103
ICCREA BANCA S.P.A.	ALYSSA ENGLUND, ESQ ORRICK HERRINGTON & SUTCLIFFE LLP 666 FIFTH AVENUE NEW YORK NY 10103
NORDDEUTSCHE LANDESBANK GIROZENTRALE	ATTN: SUSANNE KOLDEWEY ATTN: DR. SASCHA LOTZE FRIEDRICHSWALL 10 HANNOVER 30159 GERMANY

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EXHIBIT H

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CHINATRUST COMMERCIAL BANK	ATTN: GRACE WU 16F., NO. 3, SUNG SHOU ROAD TAIPEI CITY, TAIWAN, 110 CHINA
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ETON PARK FUND, LP	WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE FINANCIAL CENTER NEW YORK NY 10281
ETON PARK MASTER FUND, LTD.	C/O ETON PARK CAPITAL MANAGEMENT, LP ATTN: DAVID ZALTA 399 PARK AVENUE, 10TH FLOOR NEW YORK NY 10022
ETON PARK MASTER FUND, LTD.	WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE FINANCIAL CENTER NEW YORK NY 10281
ETON PARK MASTER FUND, LTD.	WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
MAGNETAR CAPITAL MASTER FUND LTD	STROOCK & STROOCK & LAVAN LLP ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CAPITAL MASTER FUND LTD	STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CAPITAL MASTER FUND LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
MAGNETAR CONSTELLATION FUND III, LTD	STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CONSTELLATION FUND III, LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
MAGNETAR CONSTELLATION MASTER FUND II LTD	STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CONSTELLATION MASTER FUND II LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
MAGNETAR CONSTELLATION MASTER FUND III LTD	STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CONSTELLATION MASTER FUND III LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
SPCP GROUP, L.L.C.	TRANSFEROR: INTER-AMERICAN DEVELOPMENT BANK AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD ATTN: ADAM J. DEPANFILIS, SILVER POINT CAPITAL LP 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	TRANSFEROR: INTER-AMERICAN DEVELOPMENT BANK AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD ATTN: ADAM J. DEPANFILIS 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	ALLEN AND OVERY ATTN: VICTOR WAINGORT 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020
SPCP GROUP, L.L.C.	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C.	INTER-AMERICAN DEVELOPMENT BANK ATTN: SOREN ELBECH 1300 NEW YORK AVENUE WASHINGTON DC 20577

Total Creditor count 21

EXHIBIT I

Claim Name	Address Information
LINC-REDONDO BEACH SENIORS, INC.	C/O PENELOPE PARMES, ESQ. RUTAN & TUCKER, LLP 611 ANTON BOULEVARD, FOURTEENTH FLOOR COSTA MESA CA 92626
PARKCENTRAL GLOBAL HUB LIMITED	ATTN: CHARLES THRESH, JAMES BENNETT, PETER LOGIE C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM 08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED ATTENTION: CHARLES THRESH CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM 08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	JAMES BENNETT LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	PETER LOGIE LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	DEBEVOISE & PLIMPTON LLP ATTN: RICHARD F. HAHN, BRYAN R. KAPLAN 919 THIRD AVENUE NEW YORK NY 10022
PARKCENTRAL GLOBAL HUB LIMITED	RICHARD F. HAHN DEBEVOISE & PLIMPTON LLP 919 THIRD AVENUE NEW YORK NY 10022
PARKCENTRAL GLOBAL HUB LIMITED	BRYAN R. KAPLAN DEBEVOISE & PLIMPTON LLP 919 THIRD AVENUE NEW YORK NY 10022

Total Creditor count 8

EXHIBIT J

Claim Name	Address Information
BAYERISCHE LANDESBANK	ATTN: HARALD GLOCKL FIRST VICE PRESIDENT BRIENNER STR. 18 MUNCHEN 80333 GERMANY
BAYERISCHE LANDESBANK	FRESHFIELDS BRUCKHAUS DERINGER US LLP ATTN: ELLEN HAYES & HARVEY DYCHIAO 520 MADISON AVENUE 34TH FLOOR NEW YORK NY 10022
SPCP GROUP, L.L.C.	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C., TRANSFEROR: CENTRAL	EUROPEAN MEDIA ENTERPRISES LTD. AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL, LP, ATTN: ADAM J. DEPANFILIS, 660 STEAMBOAT ROAD GREENWICH CT 06830

Total Creditor count 4

EXHIBIT K

Claim Name	Address Information
ALPHADYNE INTERNATIONAL MASTER FUND, LTD	C/O ALPHADYNE ASSET MANAGEMENT LLC ATTN: PHILIPPE KHUONG-HUU 17 STATE STREET, 20TH FLOOR NEW YORK NY 10004
BGI FIXED INCOME GLOBAL ALPHA FUND LTD	ATTN: CHIP STEVENS WALKER HOUSE 87 MARY STREET GEORGE TOWN GRAND CAYMAN KY1-9002 CAYMAN ISLANDS
BGI FIXED INCOME GLOBAL ALPHA FUND LTD	C/O BARCLAYS GLOBAL INVESTOR, N.A. 400 HOWARD ST. SAN FRANCISCO CA 94105
BGI FIXED INCOME GLOBAL ALPHA FUND LTD	C/O BARCLAYS GLOBAL INVESTORS, N.A. 400 HOWARD ST. SAN FRANCISCO CA 94105
FFI FUND LTD.	D. ROSS MARTIN ROPES & GRAY LLP ONE INTERNATIONAL PLACE BOSTON MA 02110
FFI FUND LTD.	BRACEBRIDGE CAPITAL, LLC ATTN: JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116
FFI FUND LTD.	D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
FYI FUND LTD.	C/O BRACEBRIDGE CAPITAL, LLC ATTN: MR. JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116
FYI FUND LTD.	D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
KSC AFFORDABLE HOUSING INVESTMENT FUND LLC	C/O BRET H. REED, JR, A LAW CORPORATION 621 ACACIA AVENUE CORONA DEL MAR CA 92625
KSC AFFORDABLE HOUSING INVESTMENT FUND LLC	ALAN BOGOMILSKY KSC AFFORDABLE HOUSING INVESTMENT FUND, LLC 550 CALIFORNIA AVENUE, SUITE 330 PALO ALTO CA 94306
OLIFANT FUND, LTD.	C/O BRACEBRIDGE CAPITAL, LLC ATTN: MR. JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116
OLIFANT FUND, LTD.	D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
OLIFANT FUND, LTD.	D. ROSS MARTIN ROPES AND GRAY LLP 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
PINEY BRANCH PARK INC	ROBIN E. KELLER, ESQ. 875 3RD AVE LBBY 1 NEW YORK NY 10022-7222
PINEY BRANCH PARK INC	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036

Total Creditor count 16

EXHIBIT L

Claim Name	Address Information
QUINTESSENCE FUND LP	ROBIN E. KELLER, ESQ. LOVELLS LLP 590 MADISON AVE, 7TH FLOOR NEW YORK NY 10022
QUINTESSENCE FUND LP	LOVELLS LLP ATTN: ROBIN E. KELLER, ESQ. 590 MADISON AVENUE, 7TH FLOOR NEW YORK NY 10022
QUINTESSENCE FUND LP	LOVELLS LLP 875 3RD AVE LBBY 1 NEW YORK NY 10022-7222
QUINTESSENCE FUND LP	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036
QVT FUND LP	ROBIN E. KELLER, ESQ. LOVELLS LLP 590 MADISON AVE, 7TH FLOOR NEW YORK NY 10022
QVT FUND LP	LOVELLS LLP ATTN: ROBIN E. KELLER, ESQ. 590 MADISON AVE, 7TH FL NEW YORK NY 10022
QVT FUND LP	LOVELLS LLP 875 3RD AVE LBBY 1 NEW YORK NY 10022-7222
QVT FUND LP	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10035
QVT FUND LP	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036

Total Creditor count 9

EXHIBIT M

Claim Name	Address Information
CASCADE INVESTMENT, L.L.C.	ATTN: LAURIE SMILEY, GENERAL COUNSEL 2365 CARILLON POINT KIRKLAND WA 98033
ELIM PARK BAPTIST HOME, INC., THE	C/O SHARYN B. ZUCH, WIGGIN AND DANA LLP 185 ASYLUM ST., CITYPLACE I HARTFORD CT 06103
ELIM PARK BAPTIST HOME, INC., THE	ATTN: ZELL GASTON 140 COOK HILL ROAD CHESHIRE CT 06410
GOLDMAN SACHS & CO. PROFIT	ATTN: RICK CANONICO 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302
GOLDMAN SACHS & CO. PROFIT	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
LEHMAN BROTHERS CDO OPPORTUNITY	PARTNERS 2004-4 LLC C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
LEHMAN BROTHERS CDO OPPORTUNITY	PARTNERS 2004-4 LLC C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
LEHMAN BROTHERS CDO OPPORTUNITY	PARTNERS 2004-4 LLC C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10017
OZ ASIA MASTER FUND, LTD.	C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019
OZ ASIA MASTER FUND, LTD.	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
OZ EUROPE MASTER FUND, LTD.	C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019
OZ EUROPE MASTER FUND, LTD.	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
OZ MASTER FUND, LTD	C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019
OZ MASTER FUND, LTD	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
ZEPHYR RECOVERY 2004-1 LP	C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY 2004-1 LP	C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY 2004-1 LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZEPHYR RECOVERY 2004-2 LP	C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY 2004-2 LP	C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY 2004-2 LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZEPHYR RECOVERY 2004-3 LP	C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY 2004-3 LP	C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY 2004-3 LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZEPHYR RECOVERY II-A LP	DEUTSCHE BANK (CAYMAN), LTD ELIZABETHAN SQUARE PO BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY II-A LP	ZAIS GROUP, LLC ATTN: RUSSELL PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY II-A LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ. ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZEPHYR RECOVERY II-B LP	C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY II-B LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ. ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485

Claim Name	Address Information
ZEPHYR RECOVERY II-C	ZEPHYR RECOVERY II-C LP C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY II-C	ZEPHYR RECOVERY II-C LP C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY II-C	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485

Total Creditor count 31

EXHIBIT N

Claim Name	Address Information
CATHOLIC HEALTHCARE WEST	ATTN: JEAN W. HAM, DIRECTOR OF DEBT MANAGEMENT 185 BERRY STREET, SUITE 300 SAN FRANCISCO CA 94107
NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY	ATTN: THOMAS PAOLICELLI, EXECUTIVE DIRECTOR 75 PARK PLACE NEW YORK NY 10007
NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY	ORRICK, HERRINGTON, SUTCLIFFE, LLP ATTN: LORRAINE MCGOWEN 51 WEST 52ND STREET NEW YORK NY 10019
STEVEN G. HOLDER LIVING TRUST	C/O ROBERT D. ALBERGOTTI HAYNES & BOONE LLP 2323 VICTORY AVENUE, SUITE 700 DALLAS TX 75219
WINDERMERE PRIVATE PLACEMENT I S.A.	TMF MANAGEMENT LUXEMBOURG S.A. PO BOX 8 GRAND DUCHY OF LUXEMBOURG L-2010 LUXEMBOURG
WINDERMERE PRIVATE PLACEMENT I S.A.	ATTN: FREDERIC LAHAYE PO BOX 8 GRAND DUCHY OF LUXEMBOURG L-2010 LUXEMBOURG
WINDERMERE PRIVATE PLACEMENT I S.A.	C/O TMF MANAGEMENT LUXEMBOURG S.A. ATTN: FREDERIC LAHAYE 1 ALLEE SCHEFFER LUXEMBOURG L-2520 LUXEMBOURG
WINDERMERE PRIVATE PLACEMENT I S.A.	BERWIN LEIGHTON PAISNER LLP ATTN: TAMARA BOX ADELAIDE HOUSE LONDON BRIDGE LONDON EC4R 9HA UNITED KINGDOM
WINDERMERE PRIVATE PLACEMENT I S.A.	JULIANA OLIVEIRA, JOSHUA FRIEDMAN KRAMER LEVIN NAFTALIS & FRANKEL LLP 1177 AVENUE OF THE AMERICAS NEW YORK NY 10036

Total Creditor count 9

EXHIBIT O

Claim Name	Address Information
BANK OF NEW YORK MELLON TRUST COMPANY, NA, THE	REED SMITH LLP ATTN: MICHAEL J. VENDITTO, ESQ. 599 LEXINGTON AVENUE NEW YORK NY 10022
BANK OF NEW YORK MELLON TRUST COMPANY, NA, THE	MICHAEL J. VENDITTO REED SMITH LLP 599 LEXINGTON AVENUE NEW YORK NY 10022
BANK OF NEW YORK MELLON TRUST COMPANY, NA, THE	NA, AS TRUSTEE FOR THE MICHIGAN TOBACCO SETTLEMENT ASSET-BACKED BONDS SERIES 2007 ATTN: BRIDGET SCHESSLER 525 WILLIAM PENN PLACE PITTSBURGH PA 15219
BANK OF NEW YORK MELLON TRUST COMPANY, NA, THE	AS TRUSTEE FOR THE MICHIGAN TOBACCO SETTLEMENT ASSET-BACKED BONDS SERIES 2007 ATTN: BRIDGET SCHESSLER 525 WILLIAM PENN PLACE, 7TH FLOOR PITTSBURGH PA 15219
BUCKEYE TOBACCO SETTLEMENT FINANCING	AUTHORITY, THE C/O THE OFFICE OF BUDGET AND MANAGEMENT ATTN: KURT KAUFFMAN, ASSISTANT SECRETARY 30 EAST BROAD ST., 34TH FLOOR COLUMBUS OH 43215
BUCKEYE TOBACCO SETTLEMENT FINANCING	AUTHORITY, THE SQUIRE, SANDERS & DEMPSEY LLP ATTN: GREGORY STYPE 41 SOUTH HIGH STREET, SUITE 2000 COLUMBUS OH 43215
COMMONWEALTH OF VIRGINIA TOBACCO SETTLEMENT	FINANCING CORPORATION C/O SHAWN R. FOX MCGUIREWOODS LLP 1345 AVE. OF THE AMERICAS, 7TH FLOOR NEW YORK NY 10105
WASHINGTON STATE TOBACCO SETTLEMENT AUTHORITY	C/O K&L GATES LLP ATTN: MARC L. BARRECA, ESQ 925 FOURTH AVENUE, SUITE 2900 SEATTLE WA 98104

Total Creditor count 8

EXHIBIT P

Claim Name	Address Information
CBARB, A SEGREGATED ACCOUNT OF GEODE CAPITAL	MASTER FUND LIMITED ATTN: LISA LAMPERT, GENERAL COUNSEL ONE POST OFFICE SQUARE, 28TH FLOOR BOSTON MA 02109
CBARB, A SEGREGATED ACCOUNT OF GEODE CAPITAL	MASTER FUND LIMITED ATTN: OFFICE OF GENERAL COUNSEL ONE POST OFFICE SQUARE, 28TH FLOOR BOSTON MA 02109
CBARB, A SEGREGATED ACCOUNT OF GEODE CAPITAL	MASTER FUND LIMITED ATTN: JEFFREY MILLER ONE POST OFFICE SQUARE, 28TH FLOOR BOSTON MA 02109
CBARB, A SEGREGATED ACCOUNT OF GEODE CAPITAL	MASTER FUND LIMITED LISA LAMPERT GENERAL COUNSEL GEODE CAPITAL MANAGEMENT LP ONE SPARTAN WAY MERRIMACK NH 03054

Total Creditor count 4

EXHIBIT Q

Claim Name	Address Information
ITALEASE FINANCE S.P.A.	C/O LOVELLS STUDIO LEGALE ATTN: MR. FEDERICO DEL MONTE VIA SANTA MARIA ALLA PORTA 2 MILAN 20123 ITALY
ITALEASE FINANCE S.P.A.	C/O BLANK ROME LLP ATTN: ANDREW B ECKSTEIN 405 LEXINGTON AVENUE NEW YORK NY 10174
SOLA LTD.	C/O SOLUS ALTERNATIVE ASSET MANAGEMENT LP ATTN: RYAN ROLFERT 410 PARK AVENUE, 11TH FLOOR NEW YORK NY 10022
SOLA LTD.	MARK SHERRILL SUTHERLAND ASBILL & RENNIN LLP 1275 PENNSYLVANIA AVENUE, NW WASHINGTON DC 20004
ZWINGER OPCO 6 BV	C/O WHITEHALL MANAGEMENT SERVICES BV ATTN: GERARD MEIJESSEN, MANAGING DIRECTOR D-TOWER 11TH FLOOR STRAWINSKYLANN 1161 AMSTERDAM 1077 NETHERLANDS
ZWINGER OPCO 6 BV	CLEARY GOTTLIEB STEEN & HAMILTON LLP ATTN: SETH GROSSHANDLER, ESQ. ONE LIBERTY PLAZA NEW YORK NY 10006

Total Creditor count 6

EXHIBIT R

Claim Name	Address Information
ANTHRACITE INVESTMENTS (IRELAND) PLC (SERIES 27)	AIB INTERNATIONAL CENTRE I.F.S.C. ATTN: JOANNA TAYLOR DUBLIN 1 IRELAND
ANTHRACITE INVESTMENTS (IRELAND) PLC (SERIES 27)	MATHESON ORMSBY PRENTICE ATTN: BRONAGH HARDIMAN 70 SIR JOHN ROGERSON'S QUAY DUBLIN 2 IRELAND
ANTHRACITE INVESTMENTS (IRELAND) PLC (SERIES 7)	AIB INTERNATIONAL CENTRE I.F.S.C. ATTN: JOANNA TAYLOR DUBLIN 1 IRELAND
ANTHRACITE INVESTMENTS (IRELAND) PLC (SERIES 7)	MATHESON ORMSBY PRENTICE ATTN: BRONAGH HARDIMAN 70 SIR JOHN ROGERSON'S QUAY DUBLIN 2 IRELAND
ESTELLE PEABODY MEMORIAL HOME OF THE SYNOD	OF LINCOLN TRAILS OF THE PRESBYTERIAN CHURCH (USA), THE C/O KATZ & KORIN PC ATTN: CHRISTINE K. JACOBSON 334 NORTH SENATE AVE INDIANAPOLIS IN 46204
MASSACHUSETTS STATE COLLEGE BUILDING AUTHORITY	MINTZ LEVIN ATTN: JACQUELYN CANNATA ONE FINANCIAL CENTER BOSTON MA 02111
MASSACHUSETTS STATE COLLEGE BUILDING AUTHORITY	ATTN: EDWARD ADELMAN 253 SUMMER ST STE 300 BOSTON MA 02210-1114

Total Creditor count 7

EXHIBIT S

Claim Name	Address Information
BANCA ITALEASE S.P.A	C/O LOVELLS STUDIO LEGALE ATTN: FEDERICO DEL MONTE VIA SANTA MARIA ALLA PORTA 2 MILAN 20123 ITALY
BANCA ITALEASE S.P.A	ANDREW B. ECKSTEIN BANCA ITALEASE S.P.A C/O BLANK ROME LLP 405 LEXINGTON AVENUE NEW YORK NY 10174
RTE RESEAU DE TRANSPORT D'ELECTRICITE	ATTN: ELISA EA 2054, BOULEVARD ANATOLE FRANCE SAINT - DENIS CEDEX 93206 FRANCE
RTE RESEAU DE TRANSPORT D'ELECTRICITE	DAVID NEIER WINSTON & STRAWN LLP 200 PARK AVENUE NEW YORK NY 10166

Total Creditor count 4

EXHIBIT T

Claim Name**Address Information**

NATIONAL BANK OF CANADA

ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE OUEST, 9 IEME ETAGE MONTREAL QC H3B
4L2 CANADA

NATIONAL BANK OF CANADA

MAYER BROWN LLP ATTN: BRIAN TRUST 1675 BROADWAY NEW YORK NY 10019

Total Creditor count 2

EXHIBIT U

Claim Name	Address Information
COOPERATIEVE CENTRALE RAIFFEISEN-BOERENLEEN	BANK BA (T/A "RABOBANK INTERNATIONAL") ATTN: FEDOR DE KONING, GLOBAL SPECIAL ASSET MANAGEMEN PO BOX 17100 (UG 13-014) UTRECHT HG-3500 NETHERLANDS
COOPERATIEVE CENTRALE RAIFFEISEN-BOERENLEEN	BANK BA (T/A "ROBOBANK INTERNATIONAL") ATTN: FEDOR DE KONING, GLOBAL SPECIAL ASSET MANAGEMENT PO BOX 17100 (UG 13-014) UTRECHT HG-3500 NETHERLANDS

Total Creditor count 2
